



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



As the week began prices were lower on all sizes and continued to drop throughout the week. The market tone was weak. Retail and food service demand was slow to moderate. Supplies were adequate to mostly ample. Central States breaking stock and checks and undergrade prices were lower. Demand was light to instances moderate for the fully adequate to ample offerings. Bids to buy additional heavy breaking stock were trending sharply lower. Floor stocks were adequate to at times ample. Schedules were full-time. Trade sentiment was barely steady to weak. Spent hen removal costs continue to be unchanged. Offerings were adequate with a moderate to occasionally good demand. Schedules were full-time for next week. Trade sentiment was steady. Removal costs were 4.5 to 9, mostly 5 to 9 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices to producers in IA-MN-WI continued lower with the balance of prices unchanged although trending sharply lower for next week. Trade sentiment was weak. Cartoned egg sales were light to very slow with food service demand quiet. Supplies were fully adequate to mostly ample and building. Central States breaking stock prices were unchanged to lower. Demand was light to instances moderate with offerings fully adequate to ample. Floor stocks adequate to fully adequate, instances ample. Schedules full-time. Trade sentiment barely steady to weak.

	RANGE	MOSTLY
EXTRA LARGE	104-113	107-110
LARGE	103-112	105-108
MEDIUM	82- 91	84- 87

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged. The market tone remained weak. Demand into all channels ranged light to fair. Supplies were fully sufficient to ample for current needs. Breaking stock offerings were irregular the fair to good demand. Light type hen offerings were mostly adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	109-123	112-116
LARGE	105-119	110-114
MEDIUM	89-102	94- 96

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

## COMBINED REGIONAL

FEB 02, 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	126.00	124.00	104.50
SOUTHEAST	129.50	127.50	104.00
MIDWEST	110.50	108.50	98.50
SOUTH CENTRAL	129.50	128.50	105.50
COMBINED REGIONAL	124.06	122.35	103.20

Computed from simple weekly averages weighted by regional area populations.

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	02-06-07	01-30-07	02-07-06
Large	77-86	97-106	20-29
Medium	56-62	77- 83	15-21

## WEEKLY SHELL EGG INVENTORY REPORT- FEB 05, 2007

STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		Northeast	North Cent	South Cent	South Atl	Pacific	5-Area
Jumbo	Curr Wk	9.8	27.9	9.6	10.2	13.7	71.2
	Change	-3.3	7.2	1.6	-0.2	-1.9	5%
Ex Lge	Curr Wk	32.8	57.1	12.5	21.6	43.4	167.4
	Change	0.4	10.4	3.0	3.4	4.1	15%
Large	Curr Wk	34.9	117.0	80.7	86.4	112.9	431.9
	Change	-11.1	35.4	19.0	9.3	14.0	18%
Medium	Curr Wk	12.6	46.2	17.9	25.0	33.5	135.2
	Change	-1.6	1.6	5.9	0.7	3.5	8%
Small	Curr Wk	4.0	11.1	2.1	5.3	3.6	26.1
	Change	-1.0	3.4	0.3	-0.1	1.1	17%
Misc	Curr Wk	2.7	17.7	12.8	14.5	6.3	54.0
	Change	0.1	-10.2	2.4	4.6	0.2	-5%
Ungraded	Curr Wk	14.7	49.2	13.2	23.0	18.8	118.9
	Change	-5.1	5.3	4.2	-8.0	-1.0	-4%
Total	Curr Wk	111.5	326.2	148.8	186.0	232.2	1004.7
Percent	Change	-16%	19%	32%	6%	9%	11%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
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Shell Egg	1,004.7	11%	158
Shell Egg Breaking Stock	213.7	16%	33

Total Shell Egg	1,218.4	12%	191
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1/ Information supplied by a universe of 158 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION** W/E 03-FEB-2007  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,181,877	29,454	11,094	5,690	2,004	4,122
PW	1,137,557	28,853	10,319	5,246	2,114	4,071
LY	1,299,852	31,124	12,720	6,865	3,331	4,480
% PW	4%	2%	8%	8%	-5%	1%
% LY	-9%	-5%	-13%	-17%	-40%	-8%
2007	5,853,257	146,550	53,375	28,609	11,809	20,853
2006	6,365,305	153,131	61,192	33,774	15,545	21,780
% YTD	-8%	-4%	-13%	-15%	-24%	-4%

CW PW LY

Average Yield Per Case - (Inedible Included) 42.61 42.63 42.46

Average Yield Per Case - (Inedible Excluded) 39.12 39.05 39.01

**IN-LINE PRODUCTION** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases Broken		Liquid whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	592,810	50.2%	16,490	56.0%
PREVIOUS WEEK	559,773	49.2%	15,749	54.6%
LAST YEAR	606,856	46.7%	16,141	51.9%

**BROILER HATCHERY**

		<u>Broiler Eggs Set,</u>		<u>Broiler Chicks Placed,</u>	
		<u>19 Selected States</u>		<u>19 Selected States</u>	
		Week Ending			
STATE		Jan 27	Feb 03	Jan 27	Feb 03
		2007	2007	2007	2007
Thousand					
AL	:	*30,559	30,543	*20,851	20,258
AR	:	29,654	29,426	23,383	23,929
DE	:	3,840	3,852	*5,457	5,414
FL	:	1,344	1,344	1,382	1,680
GA	:	34,832	35,054	*28,348	27,816
KY	:	7,388	7,415	*6,575	6,212
LA	:	3,695	3,711	3,310	3,410
MD	:	*8,729	8,737	*5,214	5,153
MS	:	18,529	18,816	*15,965	16,089
NC	:	18,622	18,901	15,525	15,314
OK	:	6,508	6,567	5,635	4,925
PA	:	3,875	3,850	2,905	2,900
SC	:	5,361	5,493	4,425	5,508
TX	:	*13,871	14,454	*11,931	12,157
VA	:	5,879	6,177	*4,802	4,900
CA, MO, TN, & WV	:	*17,496	17,513	*15,792	16,027
19 State Total	:	*210,182	211,853	*171,500	171,692
Previous Year Total	:	214,147	212,810	174,755	174,471
Pct. of Prev. Year	:	98	100	98	98

\*Revised

Source: USDA/NASS

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Mar-07 is estimated at 158.2 million head. This compares to 158.7 million head the previous week and to 164.3 million head the same week a year ago, when the slaughter was 164.3 million head and the composite weighted average price was 62.39 cents per pound.

**TRAILER LOAD EGG SALES** - WEEKLY (5-DAY) WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING FOR Feb 01, 2007 - Feb 07, 2007

LOADS:	CURRENT	90.25	FUTURE	90.00	TOTAL	180.25
	SE	NE	MW			
CLASS	ORG	DST	ORG	DST	ORG	DST
GNR W 1	78.83	--	79.19	80.64	--	--
GNR BR 1	103.00	--	--	--	105.00	--
GL W J	--	--	--	--	61.93	--
GL W XL	--	71.06	72.76	83.03	64.56	--
GL W LG	76.50	80.75	63.50	77.71	53.68	--
GL W MD	86.80	--	51.88	64.00	53.60	--
GL W SM	61.00	64.00	59.38	61.50	53.00	56.00
GL BR XL	--	--	--	--	--	--
GL BR LG	--	--	100.00	--	--	--
NRBS - 48	--	--	--	--	55.50	58.21
NRBS - 45	--	--	47.13	49.25	--	--
NRBS - 42	--	--	--	--	--	47.50
NRBS - 39	--	--	--	--	--	49.83

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 03-FEB-2007

Selected	CW	LW	PERCENT CHANGE	
Consuming Centers	(Thousands)		LW	LY
Atlanta	26.4	27.1	-3	10
Boston	3.1	3.3	-6	0
Chicago	66.5	54.9	21	-24
Detroit	16.1	15.3	5	-8
Kansas City	4.2	3.7	14	-29
Los Angeles	76.7	100.0	-23	-31
New Orleans	5.9	5.5	7	18
New York	26.1	25.9	1	-20
St. Louis	12.5	20.1	-38	-30
San Francisco	16.5	17.2	-4	-9
Total	254.0	273.0	-7	-21
4 Week Moving Avg.	282.6			

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 03-Feb-2007 (Preliminary)

	YOUNG		OLD		TOTAL
	Pct Chg	Avg Live	Banded		Avg
-Thousand Head-	Prev wk	wt	-Thousand Head-		Live wt
North East	741	0	24.15	(A)	742
South Atlantic	589	-19	36.34	(A)	590
North Central	2,092	6	33.08	(A)	2,092
South Central	669	0	18.47	(A)	669
West	267	37	27.79	(A)	267
U.S. total	4,358(B)	1	29.44	2	4,360
To-date					
2007	20,665(B)		16		20,681
To-date					
2006	20,097(B)		24		20,121

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 27,000; for the current year to date 66,000; for last year to date 105,000.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

	YOUNG		YOUNG OLD		TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	Thousands				
W/E 03-FEB-2007					
Head	1,741	2,590	27	2	4,360
Avg Wt	16.07	38.47	25.28	32.73	29.44
Last week	1,757	2,540	7	0	4,304
Same wk yr ago	1,748	2,390	8	0	4,146
Avg Wt	16.86	39.65	27.43	0.00	30.02
To-date/2007	8,265	12,334	66	16	20,681
To-date/2006	7,771	12,221	105	24	20,121

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** (Preliminary)

W/E 03-Feb-2007	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	155,610	1,202	1,309	2,511	536
Avg Wt	5.37	3.27	8.05	5.76	6.35
Last week	159,885	1,067	1,509	2,576	499
Same wk yr ago	163,305	1,422	1,461	2,883	544
Avg Wt	5.45	3.45	7.94	5.73	6.35
To-date/2007	760,613	5,367	6,713	12,080	2,607
To-date/2006	798,090	7,090	6,950	14,040	2,418

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.8 million head. Estimated U.S. slaughter for this period was 157.5 million head, or 5.3 million less than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 10-Feb-07

CLASS	CW - 02/10/07(1)	PW - 02/03/06
-----THOUSAND HEAD-----		
Broiler/fryer	158,030(2)	160,374
Light hens	1,144	1,300
Heavy hens	1,413	1,333
Total	160,587	163,007

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 10-Feb-07 is 160.9 million head compared to 166.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.3 million head or 2.6 million less than estimated available. For the week of 17-Feb-07 the estimated available is 160.7 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/  
FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
December 30	135.5	149.2	91%	5.43
January 6	135.9	150.0	91%	5.48
13	162.4	155.4	105%	5.42
20	152.2	159.8	95%	5.43
27	161.8	161.9	100%	5.33
February 3	157.5	162.8	97%	5.37
Year to date	769.8	789.9	97%	
February 10		160.9		
17		160.7		

**FINAL BROILER/FRYER** Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 05-FEB-2007 (cents per lb)

U.S. GRADE A			COMPOSITE		
MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	65.00-68.00	68.36	35 :	68.82	76
Los Angeles	80.00	79.40	60 :	78.94	118
New York	68.00-71.00	70.267	23 :	70.28	47

**COMPOSITE W/A PRICES FOR RTC BROILER/FRYERS** (cents per lb)

05-FEB-2007	Change from 29-JAN-2007	29-JAN-2007	06-FEB-2006
73.08	.50	72.58	62.94

NUMBER OF LOADS 510

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	68-70	-	-	-
CENTRAL REGION 4/	68-70	70	70.00	280
WESTERN REGION 5/	68-70	-	-	-

**16-24 LB TOMS**

EASTERN REGION	68-70	-	-	-
CENTRAL REGION	68-70	70	70.00	240
WESTERN REGION	68-70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

**COLD STORAGE HOLDINGS -** Selected Centers  
(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM 02/05/07	3,264	56,410	55,953
AM 01/01/07	3,256	36,813	60,489
CHG	8	19,597	-4,536
PCT CHG	0%	53%	-7%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of December 31, 2006 and the selected centers storage report, the expected U.S. holdings on February 1, 2007 are:

Frozen Eggs	17	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	323	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	716	MIL LBS PLUS OR MINUS	5%

**HEN MARKETS****HEAVY TYPE**

(7 pounds and up)\* Final Price, Cents Per Lb, Generally for slaughter the week of 05-FEB-07

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	4-8 CENTS/LB.		6.42
Southeast (2)	TFEWR		
South Central(1)	3.75-8.5 CENTS/LB.		6.20

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**LIGHT TYPE**

Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 02-FEB-07

**REMOVAL COST**

REGIONS	RANGE	MAJORITY
Eastern	5-12	8-10
South Central		Too Few To Report
North Central	4.5-9	5-9

**COMMERCIAL EGG MOVEMENT** (Receipts From Producers)

W/E 03-FEB-2007	CASES (IN THOUS)	PERCENT CHANGE FROM PW LY
<b>REGIONS</b>		
North Atlantic	176.7	1 -3
East North Central	611.9	-11 -1
West North Central	266.8	-11 -8
South Atlantic	186.4	2 -1
South Central	54.1	-13 -9
West	181.6	-6 -4
Total	1477.5	-8 -3
Matched plants reporting		82 82

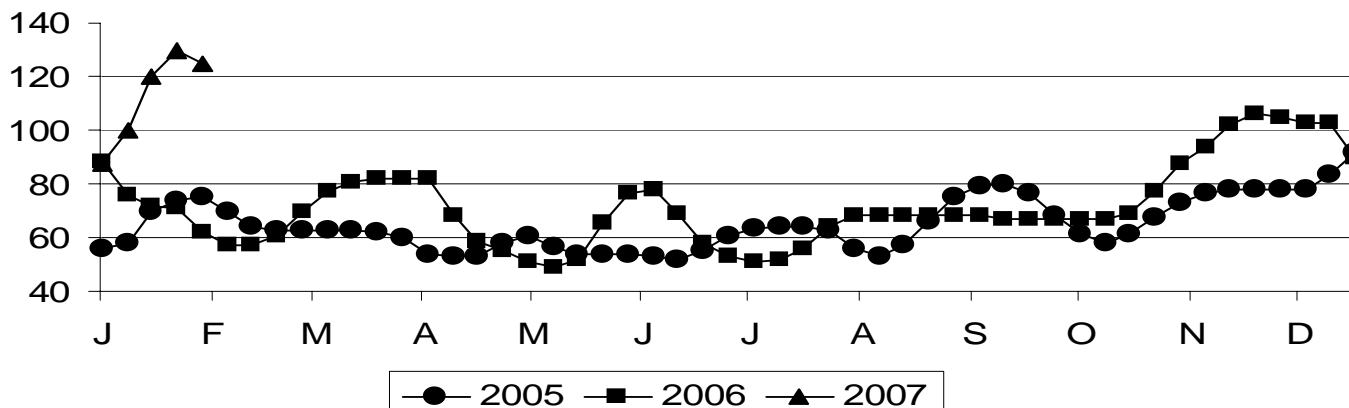
Areas Covered: North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD)

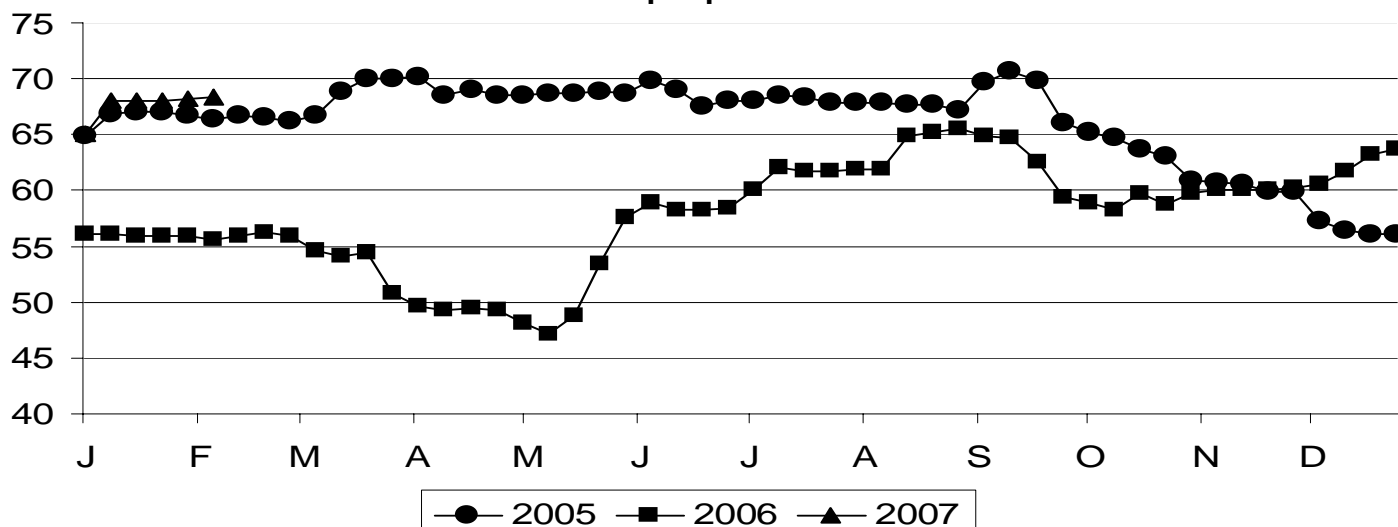
South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

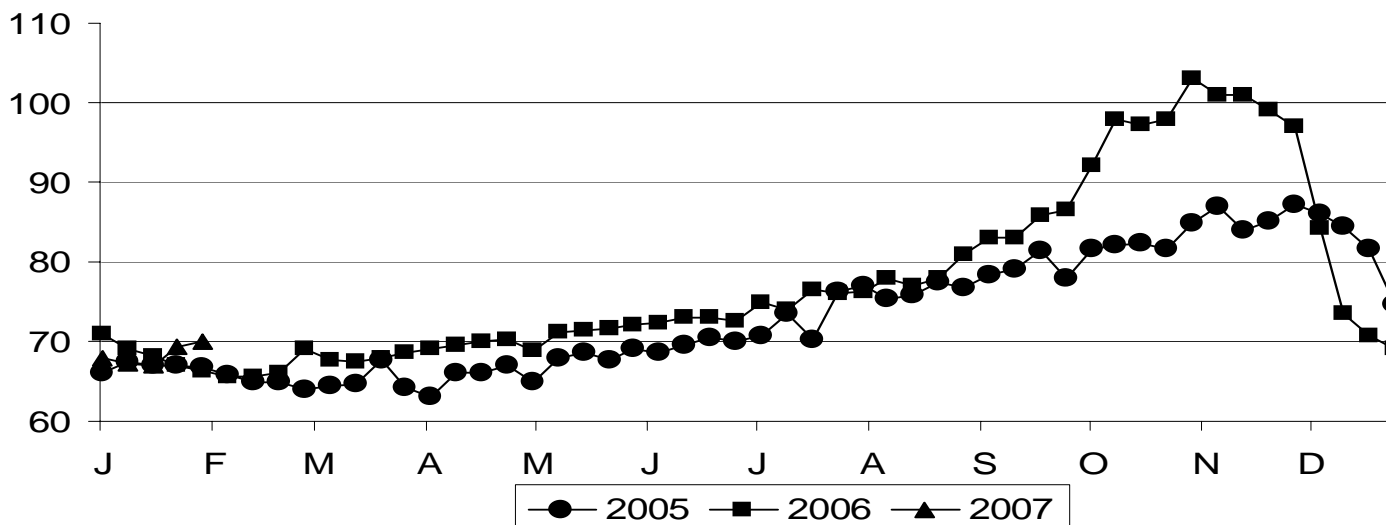
### New York Large Weekly Average Price cents per dozen



### Chicago Broiler/Fryer Weighted Average Prices cents per pound



### Eastern Weekly Average Prices For 8-16 LB Hen Turkey cents per pound



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